



IMPROVING LIVES

## Gift of Publicly Listed Securities

### Instructions for donor:

- 1) Please complete the following transfer form
- 2) After completing and signing this form, please submit a copy to:
  - a. Your investment advisor
  - b. Cuso International (email: [donorrelations@cusointernational.org](mailto:donorrelations@cusointernational.org))

Donor's Name

Address

Phone Number (home/cell)

Phone number (work)

Email

**This is to be accepted as my direction to the following investment firm or investment advisor to transfer publicly listed securities to Cuso International**

This direction is to:  <hr/> Name of investment firm  <hr/> Name of investment advisor  <hr/> Advisor's phone number	To transfer from account  # _____  <hr/> Name of securities  <hr/> Number of shares  <hr/> Approximate value per share
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### Instructions for investment advisor

You are hereby directed to make free delivery of the above noted securities from my account electronically to Cuso International's brokerage firm: BMO Nesbitt Burns at 303 Dalhousie Street, Ottawa, ON K1N 7E8.

CUID : NTDT	FINS : T009	Account : 490-32424-12 for Cuso International at BMO Nesbitt Burns
Charitable # 81111 6813 RR0001		Dealer: Anka Nicol, phone: 1-800-230-9775, fax: 613-562-6402, <a href="mailto:anka.nicol@nbpcd.com">anka.nicol@nbpcd.com</a>

Donor Signature

Date

**Thank you! We are honoured to work towards the eradication of poverty on your behalf.**